

***“ATTACHMENT TO CHAPTER 15 PETITION”***

**IN RE PB LIFE AND ANNUITY CO., LTD. (IN PROVISIONAL LIQUIDATION)**

***Statement regarding line 8(i), persons or bodies authorized to administer foreign proceedings of the debtor***

- Rachelle Frisby (joint provisional liquidator (“JPL”) of the debtor)  
c/o Deloitte Ltd.  
Corner House, 20 Parliament Street  
Hamilton HM 12  
Bermuda
- John Johnston (JPL of the debtor)  
c/o Deloitte Ltd.  
Corner House, 20 Parliament Street  
Hamilton HM 12  
Bermuda

Both Rachelle Frisby and John Johnston were appointed by the Supreme Court of Bermuda to act as the duly authorized foreign representatives of the debtor.

***Statement regarding line 8(ii), parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition***

- The debtor is the appellant in *PB Life & Annuity Co. Ltd. v. Universal Life Ins. Co.*, Case No. 20-3122 (2d Cir.) pending before the United States Court of Appeals for the Second Circuit.
- The debtor is a defendant in *Southland National Insurance Corporation, et al. v. Greg E. Lindberg, et al.*, General Court of Justice, Superior Court Division, Wake County North Carolina, Case No. 19 CV 013093 (the “NC Insurance Rehabilitation Action”).

***Statement regarding line 8(iii), entities against whom provisional relief is being sought under §1519 of the Bankruptcy Code***

- Bankruptcy Rule 1007(a)(4) provides, in relevant part, that “a foreign representative filing a petition for recognition under chapter 15 shall file with the petition . . . unless the court orders otherwise, a list containing the names and addresses of . . . all entities against whom provisional relief is being sought under §1519 of the Code.” Fed. R. Bankr. P. 1007(a)(4). The JPLs are seeking provisional relief against PBX Holdings, LLC, PBX Bermuda Holdings, Ltd., Greg E. Lindberg, Global Growth and the additional entities listed below:

BMX Holdings Bermuda, Ltd. Victoria Place, 5 <sup>th</sup> Floor 31 Victoria Street Hamilton, HM 10 Bermuda	Counsel for Plaintiffs in <i>Southland National Insurance Corporation, et al. v. Greg E. Lindberg, et al.</i> : c/o Williams Mullen Attn: Wes J Camden, Esq. 301 Fayetteville Street, Suite 1700 Raleigh, NC 27601
Counsel for Greg E. Lindberg and other defendants in <i>Southland National Insurance Corporation, et al. v. Greg E. Lindberg, et al</i> Aaron Z. Tobin, Esq. Condon Tobin Sladek Thornton PLLC 8080 Park Lane, Ste. 700 Dallas, TX 75231	Edward Mill Asset Management, LLC c/o Everett Gaskins Hancock, LLP Attn.: Michael J. Byrne, Esq. PO Box 911 Raleigh, NC 27602
Oscar Manguy and Karla Meza c/o Cervantes Hodges Law Firm Attn: Antonio Cervantes, Esq. The Gateway Building 333 H Street, Suite 5000 Chula Vista, CA 91910	Universal Life Insurance Company c/o Clyde & Co. Attn: Michael A. Knoerzer and Kyley Knoerzer 405 Lexington Ave. New York, NY 10174
SunTrust Financial Services, Inc. Attn: R. Alex Null, Senior Vice President and Senior Product Manager 303 Peachtree Street, NE Suite 140 Atlanta, GA 30303	BMX Holdings LLC Attn: Registered Agent 2626 Glenwood Avenue Suite 550 Raleigh, NC 27608
PBX Holdings, LLC Attn: Registered Agent 2626 Glenwood Avenue Suite 550 Raleigh, NC 27608	Gustavo Ortega Trujillo and Priscilla Illingworth Ashton c/o Soreide Law Group PLLC 2335 E Atlantic Blvd #405 Pompano Beach, FL 33062 Attn: Lars Soreide, Esq.
PBX Bermuda Holdings Ltd. Canon's Court 22 Victoria Street Hamilton HM 12 Bermuda	PBX Bermuda Holdings, Ltd. 3406 Stagecoach Road Durham, NC 27713
Global Growth Attn: Registered Agent 2626 Glenwood Avenue Suite 550 Raleigh, NC 27608	